

AMBER

NASDAQ: AMBR

Q1 2026 Highlights

Amber leverages 8+ years of institutional digital-asset leadership – one of the longest-tenured category leaders in Asia.

Resilient Client Franchise & A-MM (Agentic Market Making) Launch

Q1 2026 at a Glance

Revenue down on soft crypto markets; margin, client quality, and balance sheet held strong

Q1 Total Revenue



US\$10.0M

-38.6% QoQ (Declined in line with softer market conditions)

Wealth Management Solutions



US\$4.3M

74.8% of Amber Premium Segment Revenue

Gross Margin



67.7%

Held stable despite revenue contraction

Asset on Platform per Active Client*



US\$1.2M

Remain Stable

Strategic Progress in Q1 2026

A-MM Launch

- First of three operating systems launching this year
- Soft launch complete with strong early user reception
- Contributing meaningfully to revenue starting from Q2 2026

Crypto for AI (C4AI) Investor Day

- Inaugural C4AI Investor Day scheduled for October 2026
- Showcasing A-Suite progress and live AI-agent demos
- Outlining the long-term AI-native OS roadmap

Strategic Foundation – What Held Up This Quarter



VARA VASP Licence

- IPA in Q4 2025
- Licensed in Apr 2026



Three-Hub Pan-Asian Platform

- Singapore
- Dubai
- Hong Kong



High Quality Revenue Streams

- Wealth management
- Execution solutions
- Payment solutions
- Marketing and Enterprise



Balance Sheet Strength

- US\$36.5M cash
- Zero bank debt

For operating data: The operating metrics include operating data from Sparrow business and the Assigned Contracts. While the relevant entities were not consolidated subsidiaries of the Company throughout the relevant periods, their operating data have been included on a pro forma basis for illustrative purposes assuming the completion of the DWM Asset Restructuring contemplated in the Merger. As of the date of this earnings release, other than the consolidation of Sparrow business following the relevant regulatory approval in April 2025, the DWM Asset Restructuring has not been completed.

Disclaimer: This one-pager is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase any securities. The information contained herein should be read in conjunction with the "Risk Factors" disclosed in the Company's Annual Report on Form 20-F and other filings with the U.S. Securities and Exchange Commission (the "SEC"). In the event of any inconsistency, the disclosures contained in the Company's filings with the SEC shall prevail. This one-pager is also subject to the "Safe Harbor Statements" set forth in the earnings release.

*Client Assets on Platform (AoP) Per Active Client is defined as the total U.S. dollar equivalent value of client assets as of 31 Mar 2026, divided by the total number of active clients. An Active Client is defined as a client who has conducted at least one transaction during any consecutive three months ended as of a specific date, or whose assets under management with the Company greater than US\$10 thousand as of a specific date.

For more insights, visit our investor presentation at ir.ambr.io